## A Framework for Robust Engineering of Large-Scale Distributed Real-Time Systems

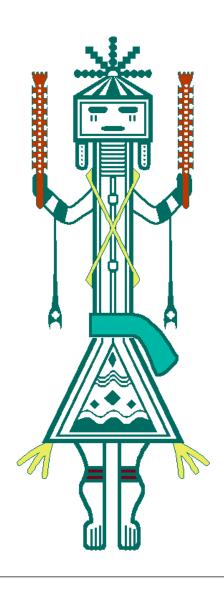
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#### Overview

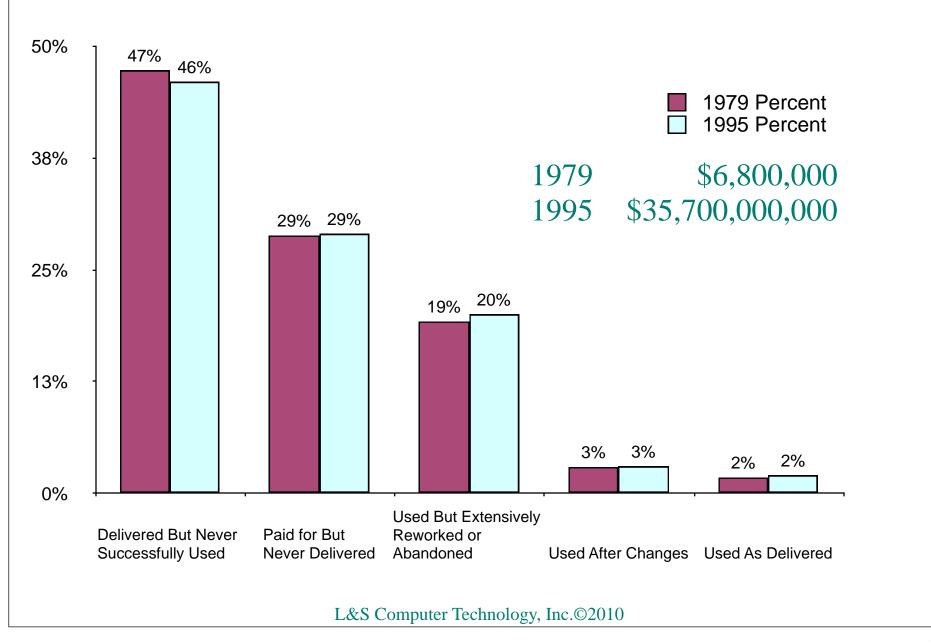


- \* Software Performance Engineering Overview
- \* Project Overview
- Phase 1 Accomplishments
- \* Status

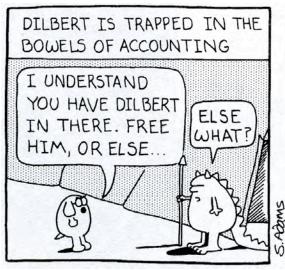
#### Part 1: SPE Overview

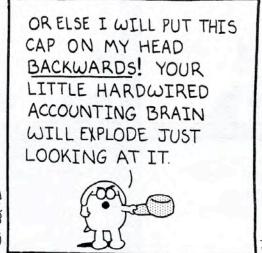


#### Federal Software Spending



### A Paradigm Shift







"The significant problems we face cannot be solved at the same level of thinking we were at when we created them."

- Albert Einstein

#### The Dominant Paradigm

- \* Build and Test (Fix-It-Later)
  - "Let's just build it and see what it will do."
  - "You can't do anything about performance until you have something to measure."
- \* Improving the dominant paradigm
  - TQM or Six Sigma for testing
  - Do it faster
  - Strategic feasibility studies—"Best in class for testing/ tuning."
  - "Retreats" for testing team



### What's Wrong?

- \* The dominant paradigm is reactive
  - Finds problems, doesn't prevent them
  - ◆ Doesn't provide guidance for solving problems
  - Often finds problems when it is too late
  - Each problem is seen as unique



### A "New" Paradigm

- \* A proactive approach to performance
- \* Early performance assessment and prediction
- \* Decision support for architects and designers
- \* Early identification and elimination of problems
- \* Guidelines and principles for
  - Preventing problems
  - ◆ Building-in performance



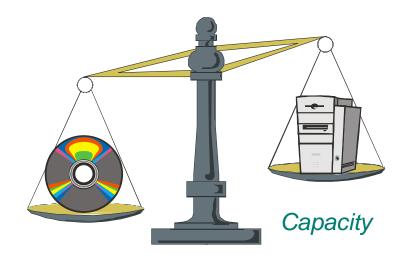
### Why Worry About Performance?

- \* Many systems cannot be used as initially implemented due to performance problems
- \* Problems are often due to fundamental architecture or design rather than inefficient code
  - Introduced early in development
  - Not discovered until late
- "Tuning" code after implementation
  - Disrupts schedules and creates negative user perceptions
  - Results in poorer overall performance (than building performance into architecture)
  - May not be possible to achieve requirements with tuning
  - ◆ Increases maintenance costs

## Software Performance Engineering (SPE) Goal

- \* Early assessment of software decisions to determine their impact on quality attributes such as
  - performance
  - reliability
  - reusability
  - maintainability/modifiability
- \* Architecture has the most significant influence on quality attributes
- \* Architectural decisions are the most difficult to change

#### SPE Balance

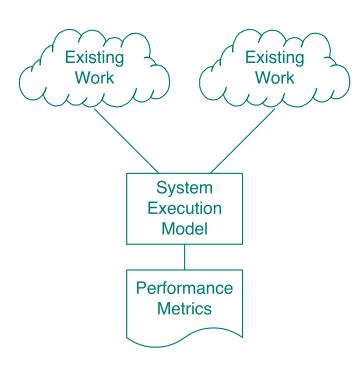


Resource Requirements

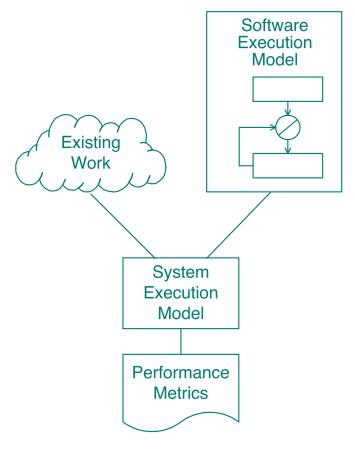
- \* Quantitative Assessment
- \* Begins early, frequency matches system criticality
- \* Often find architecture & design alternatives with lower resource requirements
- \* Select cost-effective performance solutions early

#### SPE Models

#### System Models



## Software Prediction Models

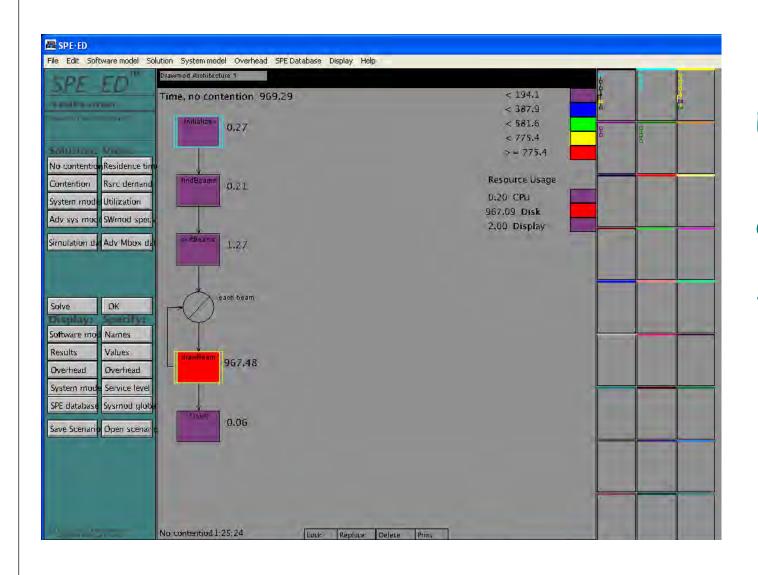


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#### SPE Model Requirements

- \* Low overhead
  - use the simplest possible model that identifies problems
- \* Accommodate:
  - incomplete definitions
  - imprecise performance specifications
  - changes and evolution
- \* Goals:
  - initially distinguish between "good" and "bad"
  - later, increase precision of predictions
  - provide decision support

#### SPE-ED



Established technology

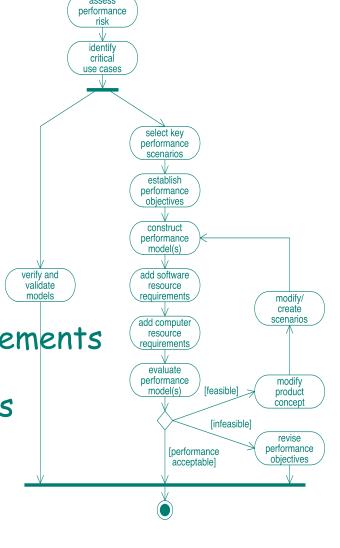
Customers

Source code

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#### SPE Process Steps

- 1. Assess performance risk
- 2. Identify critical use cases
- 3. Select key performance scenarios
- 4. Establish performance requirements
- 5. Construct performance models
- 6. Determine software resource requirements
- 7. Add computer resource requirements
- 8. Evaluate the models
- 9. Verify and validate the models



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### Additional SPE Topics

- \* Performance Principles
- \* Performance Measurement
- Performance Patterns
- \* Architecture Assessment: PASA<sup>SM</sup>
- \* Business Case for SPE
- \* SPE Best Practices
- \* SPE Metrics
- \* SPE Process

# PERFORMANCE SOLUTIONS

A PRACTICAL GUIDE TO CREATING RESPONSIVE, SCALABLE SOFTWARE

CONNIE U. SMITH LLOYD G. WILLIAMS

Forewords by Grady Booch and Paul Clements





## Part 2: Model Interoperability Framework



#### Vision: Developers Do Robust Engineering

- \* Explore options using familiar tools & notations (UML)
- \* Select candidate designs for exploration
- Performance comparisons
  - Quantitative predictions from multiple tools
  - ◆ Performance metrics for software elements
  - Identify antipatterns
- \* Framework
  - Select metrics
  - Specify analysis conditions and select tools
  - Environment invokes analysis tool(s), collects output,
     prepares results in user-friendly format
- \* Bring in performance specialists for serious problems

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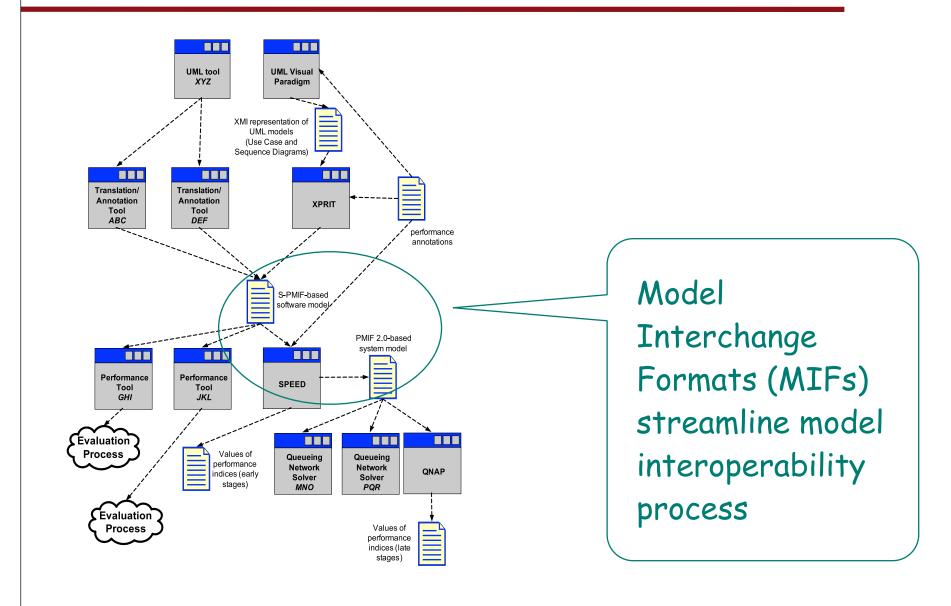
#### Motivation for Tool Interoperability

- \* Gap between software developers and performance specialists
- Economics/expertise required precludes building "tool for everything"
- Tools should specialize in what they do best and share knowledge with other tools

### Our Research Strategy

- Bridge a variety of design and modeling tools
- Use software models as intermediate step to system performance models
- Re-use existing tools when appropriate
- De-skill the performance modeling & performance decision support
  - -> empower developers who need performance info

#### UML Design Models -> Performance Models



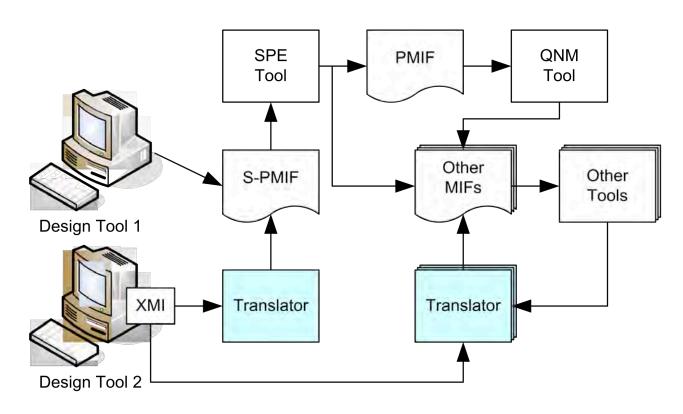
#### MIF Approach

- \* Common interface
  - ◆ No need for n² customized interfaces between tools
  - Import/export can be external to tools with file interfaces
- \* General approach to be used by a wide variety of tools
  - Meta-model of information requirements
  - Transfer format based on meta-model
- \* XML implementation
  - ◆ Meta-model -> schema, transfer format in XML
  - Relatively easy to create
  - ◆ XML is Verbose
    - > but MIFs are a course grained interface
    - > Exchange one file (not each individual element and attribute)

#### Our Research Results

- Performance Model Interchange Format (PMIF)
  - Permit models defined in the standard format to be solved by all QNM modeling tools that support the standard
- Software Performance Model Interchange (S-PMIF)
  - Design tools to performance models
- Model solutions
  - Define a set of model runs independent of a given tool paradigm
    - Experiment Schema Extension (Ex-SE)
  - Define the output metrics desired from experiments
    - Output Schema Extension (Output-SE)
  - ◆ Define transformation from output to tables and charts
    - Results Schema Extension (Results-SE)

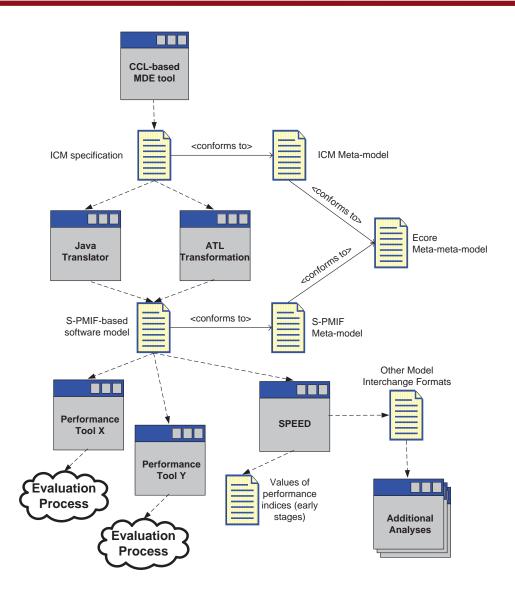
#### Our Current Approach - Several Distinct Steps



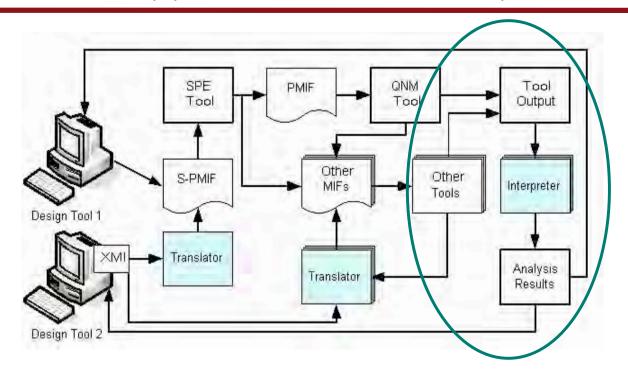
- \* A proof of concept has been implemented for each step
- \* Each step is a separate, independent program
- \* Expertise required limits usefulness for developers

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## Component Architecture -> Performance Models



#### Automated Approach for Developers



- Want to automate the end-to-end analysis steps:
  - Transformations, validation, experiment definition, and tool invocation,
  - Collect and present result data to developers for problem identification and diagnosis

#### Automate Performance Assessment of Software

- Paradigm shift:
  - Enable developers to get quick performance analysis results without labor-intensive steps and
  - De-skill performance analysis steps to make SPE more available
- \* Streamline analysis
  - Keep models in sync as software evolves
  - Automated production of results
- \* Detect performance defects early
  - Easier and less costly to repair
- \* Increase likelihood of delivering useful software systems

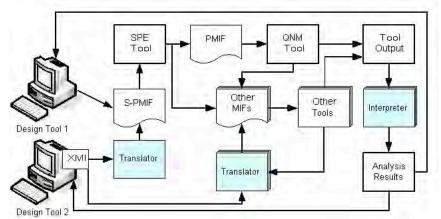


# Robust Engineering of Large Distributed RTES





#### **Concept Diagram**



#### **Approach**

- •Build on our Model Interoperability Approach
  - Based on Performance Model Interchange Formats (PMIF and S-PMIF) and tool import and export interfaces
  - Complete enabling technologies for the Framework and support MARTE and MOF
- •Define architecture for automatic integration of heterogeneous software design and performance analysis tools
  - Use Cases, User interface(s), automatic invocation of tools
- Develop Prototypes (Phase II)
  - Representative tools for end-to-end analysis from design to meaningful results
  - Mechanism for adding components to the Framework
- •Demonstration representative DoD RTES

#### **Objective**

- •Robust Framework for automatic performance assessment of RTES
  - Translate designs to performance models
  - Define and execute experiments
  - Convert output metrics to meaningful results
  - Compare results from multiple tools
- Ability to extend Framework with new analysis capabilities for developers
  - Automated studies (scalability, sizing, sensitivity, etc.)
  - Identify problematic design features and performance antipatterns

#### **Impact/Milestones**

#### •FY09

- Enabling technology complete
- Architecture complete
- •Improved analysis capabilities can cut up to 95% of time required for (manual) performance analysis of designs
- Automatically keep design and performance models in sync
  - Performance models keep pace with design changes
  - Eliminates manual comparison and re-creation of models
- •Ease of use increases likelihood of conducting performance studies early in lifecycle
- •Result: Better performing systems with optimally sized networks and platforms reduces hardware costs

Technology & Target Market: Analysts and Developers of Real-Time Embedded Systems (RTES)

### Phase 1 Technical Objectives

- 1. **Define an architecture** that will support semi- to fully-automatic integration of heterogeneous software design and performance analysis tools.
- 2. Align enabling technology (S-PMIF and PMIF) with MARTE and MOF.
- 3. Investigate improved analysis capabilities for time-constrained large-scale systems deployed across a variety of communications and network topologies.
- 4. Develop a set of **Use Cases** to demonstrate the architecture's viability.
- 5. Define sample user interface(s) for selected Use Cases
- 6. Identify a representative, unclassified DoD case study for use in demonstrating the framework openness, scalability, and degree of automation during Phase II.
- 7. Identify an initial set of design notations and tools as well as analysis techniques and tools to be supported for the Phase II demonstration.
- 8. Develop a phased implementation plan for commercialization of the framework and plug-in tools, and incorporate it into final report.

# Improved Analysis Capabilities: Model Output Metrics -> Useful results



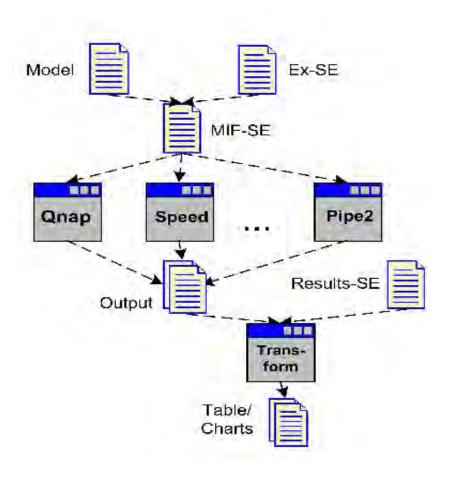
#### Assessment - Output -> Results

- Performance modeling tools produce numerical data
  - Output: Response times, utilizations, throughput, queue lengths, etc.
  - Users need a useful view of results
- Identified performance modeling Use Cases
- Surveyed output and results used in practice
  - Typical tables
  - Typical charts
  - Questions and answers (Q&A)

#### Requirements

- Produce tables and charts for publication and presentation
- Streamline specification of common results
- Allow for creation and update
- XIs (Excel and OpenOffice) and LaTex formats
- Allow for easy extension
- Visualization techniques are evolving
  - Include tool output reports with ToolCommand in the experiment specification
- Q&A deferred

#### Automated Experiments -> User Oriented Results



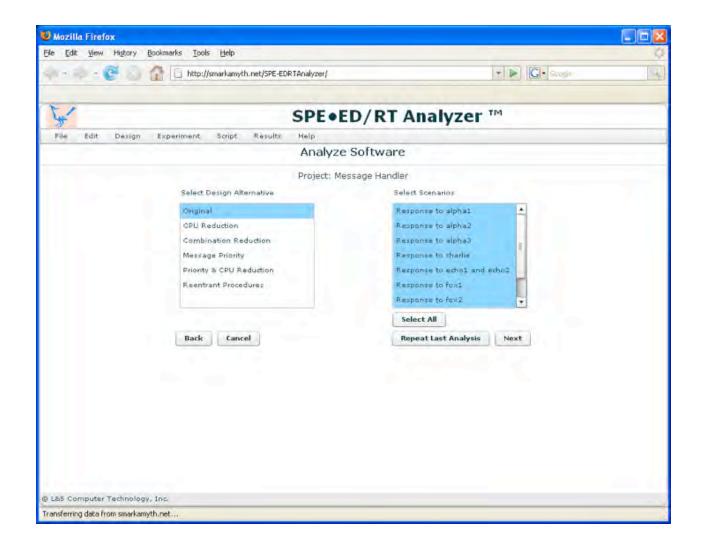
- Prototype transformation
- Output to xls
- Automatically re-produced complex tables
- Modeling paradigmindependent approach
- Customize to type of MIF

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## RT/Analyzer: Sample User Interface



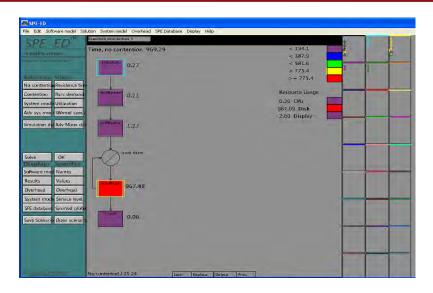
## Clickable UI Demonstration

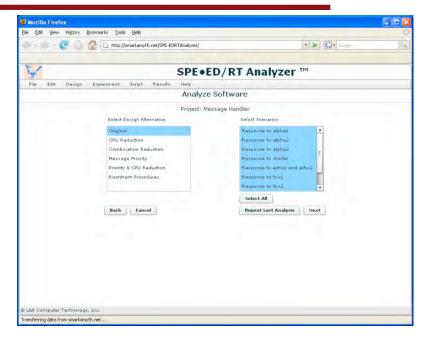


#### **UI** Demonstration

- \* Demonstrates ease of use for developers
- \* Selection of designs and experiments
- \* Meaningful results
- \* Flexbuilder foundation for Phase 2 implementation

## SPE·ED -> RT/Analyzer





- \* SPE-ED
  - Users are performance experts
  - Primarily IT systems
- \* RT/Analyzer
  - Target developers as users
  - ◆ Focus on Real-Time Embedded System market sector

## Phase I Successes: Enabling Technology

- \* Extensions for performance analysis of RTES
  - MARTE features to be supported
  - Model extensions for simulation solutions
- \* Improved analysis capabilities
  - Specification of automated model experiments
  - Transformation of model output into meaningful results
- \* Simplification of design translations
  - Meta-Object Facility (MOF) to enable model-to-model (M2M) transformations
  - Prototypes

### Phase I Successes: Tool Foundation

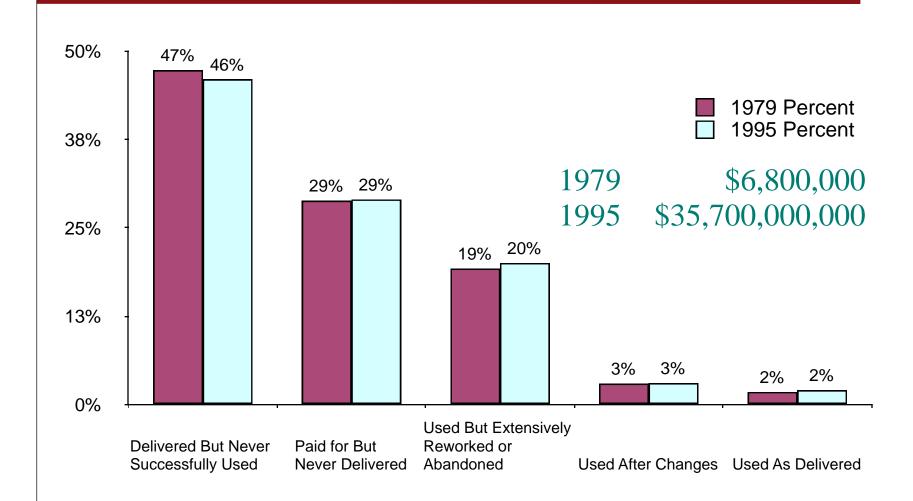
- Defined a model-interoperability architecture for RT/ Analyzer
  - Use Cases and Scenarios
  - ◆ SOA Design Patterns incorporated into class diagram
- Proof of concept
  - Service prototypes
  - M2M translation for component architectures
  - ◆ Sample user interface
  - Case studies

## Refereed Publications -> Technical Validity

- 1. "Automatic Generation of Performance Analysis Results: Requirements and Demonstration" EPEW, July 2009 (C.Smith, C. Lladó, UIB)
- 2. "Analysis of Real-Time Component Architectures: An Enhanced Model Interchange Approach," Int. Journal Performance Evaluation (C.Smith, G. Moreno, SEI)
- 3. "How to Automatically Transform Performance Model Output into Useful Results, " CLEI, Sept 2009 (C.Smith, C. Lladó, UIB)
- 4. "How to Automatically Execute Performance Models and Transform Output into Useful Results," CMG, Dec 2009 (C.Smith, C. Lladó, UIB)
- 5. "Software Performance Engineering: A Tutorial Introduction, CMG, Dec 2009 (C.Smith, L Williams)
- 6. "PMIF Extensions: Increasing the Scope of Supported Models," Proc. WOSP, San Jose, CA, Jan. 2010 (C.Smith, C. Lladó, R. Puigjaner)

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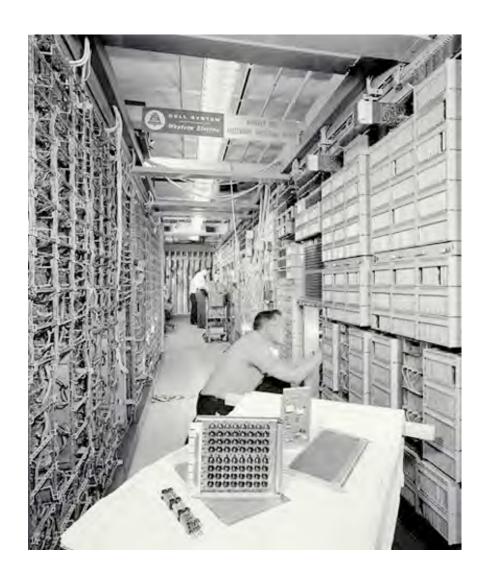
## P.S. Value of Problem Prevention



ROI if we can prevent performance problems

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## Lessons from history



# Modernizing Telephone Switch Software

- Risk of new technology and/or inexperienced personnel
- Software Performance Antipattern
- Preventable with proper tools

## RT/Analyzer Addresses Future Needs

#### \* Cost

- Ability to predict performance of designs reduces cost of re-work due to late discovery of problems
- Up to 100 times more expensive to fix it later

### Quality

Systems meet performance requirements

## \* Automated Analysis

- RT/Analyzer early detection of problems, performance ranking of solutions
- Less expertise and shorter time for analysis

### Productivity

- Quicker to build-in performance
- Resources can be devoted to development rather than re-work

#### Status

- \* RT/Analyzer architecture and enabling technology are positioned for future development
- Phase II funding not approved :-(
- \* Will continue development of RT/Analyzer but progress will be slower
- \* Still need comprehensive case study data

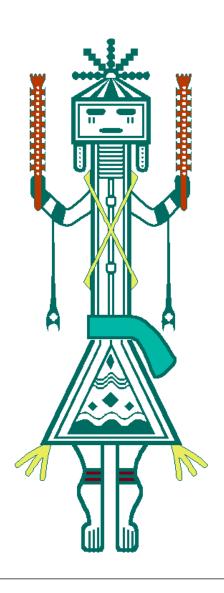
#### Conclusions





- \*Automated assessment of software and systems architecture is essential
  - •We cannot continue to build RTES with today's methods
- \*RT/Analyzer is the right approach
  - \*Adaptable, extensible evolution
  - Model interoperability
- \*L&S Computer Technology is positioned to develop the tools
  - Performance expertise and vision
  - \*Software Performance Engineering market leaders

## Summary



- \* Software Performance Engineering Overview
- \* Project Overview
- Phase 1 Accomplishments
- \* Status